

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Metal Resources Utilization Limited

Date Submitted

1/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01636 Description : Ordinary shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>0.10</u>	<u>10,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>0.10</u>	<u>10,000,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____		Description : _____	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____		Description : _____	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) : _____ 10,000,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants (as defined in the announcement dated 19/12/2014) (19/01/2020)	HK\$	25,201,640	Nil	25,201,640	Nil	19,385,877
(/ /) Stock code (if listed) _____ N/A Class of shares issuable (Note 1) _____ Ordinary share Subscription price _____ HK\$1.30 (subject to adjustment) AGM approval date (if applicable) (dd/mm/yyyy) _____ (06/06/2014)						
2. Unlisted Warrants (as defined in the announcement dated 05/02/2015) (24/02/2020)	HK\$	12,492,110	Nil	12,492,110	Nil	8,328,073
(/ /) Stock code (if listed) _____ N/A Class of shares issuable (Note 1) _____ Ordinary share Subscription price _____ HK\$1.50 (subject to adjustment) AGM approval date (if applicable) (dd/mm/yyyy) _____ (06/06/2014)						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total B. (Ordinary shares)	_____ N/A	
				(Preference shares)	_____ N/A	
				(Other class)	_____ N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Convertible Bonds due 2018 (as defined in the announcement dated 9/4/2017)</u>	HKD	115,000,000	Nil	115,000,000	Nil	38,333,333
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$3.00 (subject to adjustment)					
AGM approval date (if applicable) (dd/mm/yyyy)	When the general mandate granted to directors at the AGM held on 06/06/2016					
2. <u>Convertible Bonds due 2019 (as defined in the announcement dated 31/7/2017)</u>	HKD	600,000,000	Nil	600,000,000	Nil	200,668,896
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$2.99 (subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy)	When the general mandate granted to directors at the AGM held on 06/06/2017					
3. _____ _____ _____						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. _____ _____ _____						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1	Rights issue			Class of shares issuable (<i>Note 1</i>)	_____		
		At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer			Class of shares issuable (<i>Note 1</i>)	_____		
		At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
3.	Placing			Class of shares issuable (<i>Note 1</i>)	_____		
		At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>)	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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<p>5. Scrip dividend</p> <p>At price : State currency _____</p>	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p>	<p>_____</p>
<p>6. Repurchase of shares</p>	<p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p>	<p>_____</p>
<p>7. Redemption of shares</p>	<p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p>	<p>_____</p>
<p>8. Consideration issue</p> <p>At price : State currency _____</p>	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p>	<p>_____</p>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify) At price : _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
		Total E. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

