

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/4/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Metal Resources Utilization Limited

Date Submitted

2/5/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01636</u> Description : <u>Ordinary shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>0.10</u>	<u>10,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>0.10</u>	<u>10,000,000,000</u>
(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____		Description : _____	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____		Description : _____	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) : _____ 10,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,466,900,969			
Increase/ (decrease) during the month	35,383,372			
Balance at close of the month	2,502,284,341			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme adopted on 28/01/2014 Date of grant: 02/ 07/2014 Exercise price: HK\$1.13 per Ordinary share (Note 1)	Nil	17,282,000	Nil	Nil	17,282,000	13,472,000
2.Share option scheme adopted on 28/01/2014 Date of grant: 07/ 05/2015 Exercise price: HK\$1.68 per Ordinary share (Note 1)	Nil	Nil	Nil	Nil		95,600,000
3.Share option scheme adopted on 28/01/2014 and AGM 09/06/2015 Date of grant: 31/ 05/2016 Exercise price: HK\$3.66 per Ordinary share (Note 1)	Nil	Nil	Nil	Nil		32,080,000
4. Share option scheme Adopted on 28/01/2014 And AGM 09/06/2015 Date of grant: 12/12/2017 Exercise price: HK\$3.70 per Ordinary share (Note 1)	Nil	Nil	Nil	Nil		29,564,000
			Total A. (Ordinary shares)		17,282,000	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)					HK\$19,528,660	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants (as defined in the announcement dated 19/12/2014) (19/01/2020)	HK\$	25,201,640	12,705,289	12,496,351	9,773,299	9,612,578
(/ /)						
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary share				
Subscription price	HK\$1.30 (subject to adjustment)					
AGM approval date (if applicable) (dd/mm/yyyy)	(06/06/2014)					
2. Unlisted Warrants (as defined in the announcement dated 05/02/2015) (24/02/2020)	HK\$	12,492,110	12,492,110	Nil	8,328,073	Nil
(/ /)						
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary share				
Subscription price	HK\$1.50 (subject to adjustment)					
AGM approval date (if applicable) (dd/mm/yyyy)	(06/06/2014)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B.					(Ordinary shares)	18,101,372
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due 2019 (as defined in the announcement dated 9/4/2017 and 12/4/2018)	HKD	115,000,000	Nil	80,000,000	Nil	26,666,666
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary share				
Subscription price		HK\$3.00 (subject to adjustment)				
AGM approval date (if applicable) (dd/mm/yyyy)		When the general mandate granted to directors at the AGM held on 06/06/2016				
2. Convertible Bonds due 2019 (as defined in the announcement dated 31/7/2017)	HKD	600,000,000	Nil	600,000,000	Nil	200,668,896
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)		Ordinary share				
Subscription price		HK\$2.99 (subject to adjustment)				
EGM approval date (if applicable) (dd/mm/yyyy)		When the general mandate granted to directors at the AGM held on 06/06/2017				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total C. (Ordinary shares)						N/A
(Preference shares)						N/A
(Other class)						N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Maximum 65,632,000 Consideration Share at an Issue Price of HK\$3.00 per Consideration Share (as defined in Announcement dated 15 August 2017) may be issued pursuant to the Annual Procurement Agreements (please refer to the announcement dated 15 August 2017 for details) (06/06/2017) Ordinary shares (Note 1)	Nil	65,632,000
2. Maximum 41,796,000 Consideration Share at an Issue Price of HK\$3.80 per Consideration Share (as defined in Announcement dated 15 December 2017) may be issued pursuant to the Sale and Purchase Agreement (please refer to the announcements dated 15 December 2017 and 29 December 2017 for details) (06/06/2017) Ordinary shares (Note 1)	Nil	41,796,000
3. Maximum 94,485,000 Consideration Share at an Issue Price of HK\$4.80 per Consideration Share (as defined in Announcement dated 7 February 2018) may be issued pursuant to the Sale and Purchase Agreement (please refer to the announcements dated 7 February 2018 for details) (06/06/2017) Ordinary shares (Note 1)	Nil	94,485,000
4. 75,980,000 Subscription Shares at Subscription Price of HK\$4.80 per Subscription Share (as defined in Announcement dated 13 April 2018) may be issued pursuant to Subscription Agreement (please refer to the announcement dated 13 April 2018 and 23 April 2018 for Details) (06/06/2017) Ordinary shares (Note 1)	Nil	75,980,000
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7. Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify) At price : _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
		Total E. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>35,383,372</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: YU Jianqiu

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*