

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated February 11, 2014 (the “**Prospectus**”) issued by China Metal Resources Utilization Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

In connection with the Global Offering, BNP Paribas Securities (Asia) Limited (“**BNPP**”, the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere; over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 92,760,000 additional Shares, representing approximately 15% of the initial Offer Shares, and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by BNPP on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager, its affiliate or any person acting for it to conduct any such stabilizing activity. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. No such stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on Sunday, March 16, 2014, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, February 21, 2014).



CHINA METAL RESOURCES UTILIZATION LIMITED

中國金屬資源利用有限公司

(a company incorporated under the laws of Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 618,460,000 Shares (including 525,001,600 new Shares and 93,458,400 Sale Shares, subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 185,544,000 Shares (as adjusted after reallocation)
- Number of International Placing Shares** : 432,916,000 Shares (including 339,457,600 New Shares and 93,458,400 Sale Shares, as adjusted after reallocation and subject to the Over-allotment Option)
- Offer Price** : HK\$1.13 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
- Nominal value** : HK\$0.10 per Share
- Stock code** : 1636

Sole Global Coordinator, Sole Sponsor and Sole Bookrunner



BNP PARIBAS
CORPORATE & INVESTMENT BANKING

SUMMARY

- The Offer Price has been determined at HK\$1.13 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).
- Based on the Offer Price of HK\$1.13 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and other estimated expenses payable by the Company in relation to the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$546.9 million.
- The Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 4,241 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service and for a total of 1,108,544,000 Hong Kong Offer Shares were received, representing approximately 17.92 times of the total number of 61,848,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator exercisable by BNPP. Pursuant to the Over-allotment Option, BNPP has the right, at any time from the Listing Date, to Sunday, March 16, 2014, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 92,760,000 additional Shares, representing approximately 15% of the initial Offer Shares, at the Offer Price, to cover over-allocations in the International Placing. There has been an over-allocation of 92,760,000 Shares in the International Placing and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between Epoch Keen and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- As the number of Shares validly applied for in the Hong Kong Public Offering represents 15 times or more but less than 50 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedures as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus have been applied and 123,696,000 International Offer Shares, representing approximately 20% of the total number of Shares offered, have been reallocated from the International Placing to the Hong Kong Public Offering. There will be 185,544,000 Offer Shares, representing approximately 30% of the total number of Shares offered under the Global Offering, made available for the Hong Kong Public Offering and 432,916,000 Offer Shares, representing approximately 70% of the total number of Shares offered under the Global Offering, made available for the International Placing before the exercise of the Over-allotment Option.

- The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Offer Shares will be available on Thursday, February 20, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.cmru.com.cn.
- Based on the Offer Price of HK\$1.13, and pursuant to the Cornerstone Investment Agreement with VMS Investment Group Limited (“VMS”), the number of Offer Shares subscribed for by VMS has now been determined. The number of Shares to be subscribed by VMS is 137,276,000 representing approximately 22.2% of the total number of Shares offered under the Global Offering before the exercise of the Over-allotment Option.
- The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Sole Global Coordinator and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors further announce that the Offer Shares initially offered under the International Placing have been moderately over-subscribed. The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.
- The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
 - Results of allocations will be available from Hong Kong Stock Exchange’s website at www.hkexnews.hk on Thursday, February 20, 2014;
 - Results of allocations will also be available from our website at www.cmru.com.cn and designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, February 20, 2014 to 12:00 midnight on Wednesday, February 26, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, February 20, 2014 to Sunday, February 23, 2014;

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, February 20, 2014 to Saturday, February 22, 2014 at all receiving bank branches and sub-branches at the addresses set out in the section headed “How to Apply for Hong Kong Offer Shares – Where to Collect the Application Forms”.
- Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Forms may collect their Share certificates and/or refund cheques in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, February 20, 2014.
- Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants, using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified on their Application Forms at their own risk on Thursday, February 20, 2014.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and their applications are wholly or partially successful may collect their Share certificates (if any) in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, February 20, 2014.
- Share certificates (if any) for the Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, by ordinary post and at their own risk.
- Applicants who have applied through the **White Form eIPO** and paid their application monies from a single bank account, will have refund monies dispatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who have applied through the **White Form eIPO** and paid their application monies from multiple bank accounts, will have refund monies dispatched to the address as specified on the applicants’ **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk on Thursday, February 20, 2014.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required by their Application Forms may collect refund cheques (if any) in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, February 20, 2014.

- Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts as stated in the **YELLOW** Application Forms on Thursday, February 20, 2014, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk on Thursday, February 20, 2014.
- Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Shares credited to the stock account of his CCASS Participant (other than a CCASS Investor Participant) can check the number of public Offer Shares allotted to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant should check this announcement and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, February 20, 2014. Immediately after the credit of the Hong Kong Offer Shares to the applicant's stock account, the applicant can check his new account balance via the CCASS Phone System and CCASS Internet System. HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to the applicant's stock account.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, February 20, 2014.
- Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Friday, February 21, 2014. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, February 21, 2014. Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 1636.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.13 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).

Based on an Offer Price of HK\$1.13 per Offer Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$546.9 million from the 525,001,600 Offer Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us in relation to the Global Offering and assuming no exercise of the Over-allotment Option.

The Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed and the Offer Shares initially offered under the International Placing have been moderately over-subscribed.

We intend to use these net proceeds for the following purposes:

- approximately HK\$166.6 million (or approximately 30.5% of the net proceeds) to fund a portion of our planned capital expenditure in relation to additions to property, plant and equipment, and research and development projects of Baohe Taiyue;
- approximately HK\$143.2 million (or approximately 26.2% of the net proceeds) to repay the bridge loans which we have obtained and used to repay in full the loans from Gushan and amounts due to Gushan, Carling and Mr. Yu prior to Listing.
- approximately HK\$140.1 million (or approximately 25.6% of the net proceeds) to fund a portion of our planned capital expenditure in relation to additions to property, plant and equipment, and research and development projects of Baohe Xinshiji.
- approximately HK\$51.4 million (or approximately 9.4% of the net proceeds) to repay certain outstanding bank loans, all of which are working capital loans with interest rates ranging from 7.00% to 7.50% and were incurred in or after December 2012 and will be due before the end of the second quarter of 2014;
- approximately HK\$21.4 million (or approximately 3.9% of the net proceeds) to fund a portion of our planned capital expenditure in relation to expansion of production capacity at Xiangbei;
- approximately HK\$17.6 million (or approximately 3.2% of the net proceeds) to fund a portion of our planned capital expenditure in relation to additions to property, plant and equipment at Tongxin.
- approximately HK\$6.6 million (or approximately 1.2% of the net proceeds) to repay the loan from Silver Harvest and the amount due to Silver Harvest, all of which are either repayable on demand or within one year.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Friday, February 14, 2014, a total of 4,241 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO**) and for a total of 1,108,544,000 Hong Kong Offer Shares were received, representing approximately 17.92 times the total number of 61,848,000 Offer Shares initially available under the Hong Kong Public Offering:

- 4,241 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 1,108,544,000 Hong Kong Offer Shares, a total of 4,197 applications in respect of a total of 597,228,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.20 per Hong Kong Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee);

- 44 valid applications in respect of a total of 511,316,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.20 per Hong Kong Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee); and
- two applications have been rejected due to bounced cheques, one invalid application, and four multiple or suspected multiple applications have been rejected. No application for more than 30,924,000 Hong Kong Offer Shares has been identified.

The number of Shares validly applied for under the Hong Kong Public Offering represents more than 15 times or more but less than 50 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering. Therefore 123,696,000 Shares, representing approximately 20% of the total number of Shares offered under the Global Offering, will be reallocated to the Hong Kong Public Offering from the International Placing according to the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus. There will be 185,544,000 Offer Shares, representing approximately 30% of the total number of Shares offered under the Global Offering, made available for the Hong Kong Public Offering.

INTERNATIONAL PLACING

There will be 432,916,000 Offer Shares, representing approximately 70% of the total number of Shares offered under the Global Offering, made available for the International Placing.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator exercisable by BNPP on behalf of the International Underwriters. Pursuant to the Over-allotment Option, BNPP has the right, at any time from the Listing Date to Sunday, March 16, 2014, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering, to require the Company to allot up to an aggregate of 92,760,000 additional Shares, representing approximately 15% of the initial Offer Shares, at the Offer Price to cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 4.42% of our enlarged share capital immediately following the completion of the Global Offering. There has been an over-allocation of 92,760,000 Shares in the International Placing and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between Epoch Keen and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

Based on the Offer Price of HK\$1.13, and pursuant to the Cornerstone Investment Agreement with VMS Investment Group Limited (“VMS”), the number of Offer Shares subscribed for by VMS has now been determined. The number of Shares to be subscribed by VMS is 137,276,000, representing approximately 22.2% of the total number of Shares offered under the Global Offering before the exercise of the Over-allotment Option.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Sole Global Coordinator and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors further announce that the Offer Shares initially offered under the International Placing have been moderately over-subscribed.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

No. of Shares Applied for	No. of Valid Applications	Basis of Allotment/Ballot	Approximate Percentage Allotted of the Total No. of Shares Applied for
POOL A			
4,000	1,189	4,000 Shares	100.00%
8,000	475	4,000 Shares plus 190 out of 475 to receive additional 4,000 Shares	70.00%
12,000	242	4,000 Shares plus 101 out of 242 to receive additional 4,000 Shares	47.25%
16,000	109	4,000 Shares plus 65 out of 109 to receive additional 4,000 Shares	39.91%
20,000	206	4,000 Shares plus 156 out of 206 to receive additional 4,000 Shares	35.15%
24,000	52	8,000 Shares	33.33%
28,000	52	8,000 Shares plus 12 out of 52 to receive additional 4,000 Shares	31.87%
32,000	62	8,000 Shares plus 30 out of 62 to receive additional 4,000 Shares	31.05%
36,000	36	8,000 Shares plus 27 out of 36 to receive additional 4,000 Shares	30.56%
40,000	292	12,000 Shares	30.00%
60,000	114	12,000 Shares plus 34 out of 114 to receive additional 4,000 Shares	21.99%
80,000	82	16,000 Shares	20.00%
100,000	241	16,000 Shares plus 151 out of 241 to receive additional 4,000 Shares	18.51%
120,000	48	20,000 Shares plus 25 out of 48 to receive additional 4,000 Shares	18.40%
140,000	24	24,000 Shares plus 10 out of 24 to receive additional 4,000 Shares	18.33%
160,000	70	28,000 Shares plus 20 out of 70 to receive additional 4,000 Shares	18.21%
180,000	14	32,000 Shares plus 2 out of 14 to receive additional 4,000 Shares	18.10%

No. of Shares Applied for	No. of Valid Applications	Basis of Allotment/Ballot	Approximate Percentage Allotted of the Total No. of Shares Applied for
POOL A			
200,000	155	36,000 Shares	18.00%
300,000	236	40,000 Shares	13.33%
400,000	52	52,000 Shares	13.00%
500,000	109	64,000 Shares	12.80%
600,000	108	76,000 Shares	12.67%
700,000	72	88,000 Shares	12.57%
800,000	40	100,000 Shares	12.50%
900,000	19	112,000 Shares	12.44%
1,000,000	47	124,000 Shares	12.40%
1,500,000	16	184,000 Shares	12.27%
2,000,000	20	244,000 Shares	12.20%
2,500,000	5	304,000 Shares	12.16%
3,000,000	3	364,000 Shares	12.13%
4,000,000	7	480,000 Shares	12.00%
	4,197		

POOL B			
4,500,000	6	832,000 Shares	18.49%
5,000,000	4	916,000 Shares	18.32%
6,000,000	17	1,096,000 Shares	18.27%
7,000,000	1	1,276,000 Shares	18.23%
8,000,000	1	1,452,000 Shares	18.15%
9,000,000	1	1,632,000 Shares	18.13%
10,000,000	4	1,812,000 Shares	18.12%
20,000,000	1	3,620,000 Shares	18.10%
30,924,000	9	5,584,000 Shares	18.06%
	44		

The final number of Offer Shares available in the Hong Kong Public Offering is 185,544,000 Offer Shares, representing approximately 30% of the Offer Shares in the Global Offering and the final number of Offer Shares available in the International Placing is 432,916,000 Offer Shares which were allocated in full, representing approximately 70% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Placing and the basis of allotment of the Hong Kong Offer Shares will be available on Thursday, February 20, 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.cmru.com.cn.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from Hong Kong Stock Exchange's website at www.hkexnews.hk on Thursday, February 20, 2014;
- Results of allocations will also be available from our website at www.cmru.com.cn and from the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, February 20, 2014 to 12:00 midnight on Wednesday, February 26, 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, February 20, 2014 to Sunday, February 23, 2014; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, February 20, 2014 to Saturday, February 22, 2014 at all the receiving bank branches and sub-branches at the following addresses:

Standard Chartered Bank (Hong Kong) Limited

Hong Kong Island	88 Des Voeux Road Hennessy Road Quarry Bay	88 Des Voeux Road, Central, Hong Kong 399 Hennessy Road, Wanchai, Hong Kong G/F, Westlands Gardens, 1027 King's Road, Quarry Bay, Hong Kong
Kowloon	Kwun Tong Hoi Yuen Road Mongkok Tsimshatsui Lok Fu Shopping Centre	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon. Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok, Kowloon G/F, 10 Granville Road, Tsimshatsui, Kowloon Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan New Town Plaza Branch Tseung Kwan O	Shop C, G/F & 1/F, Jade Plaza, No. 298 Sha Tsui Road, Tsuen Wan, New Territories Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin Shop G37-40, G/F, Hau Tak Shopping Centre, Hau Tak Estate, Tseung Kwan O, Kowloon

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
06129169	4000	06130244	4000	B9445027	12000	G3283541	12000
06129169	4000	06130244	4000	C2174187	4000	G4595792	8000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
GS063236B	12000	IS3153813	8000	IS6428817	8000	IS9283353	20000
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GS067517B	24000	IS3232476	8000	IS6546880	4000	IS9467400	4000
GS067952B	4000	IS3306033	4000	IS6577992	4000	IS9472801	12000
GS068662B	24000	IS3319385	8000	IS6626702	4000	IS9479487	8000
GS068802B	32000	IS3324569	36000	IS6639217	8000	IS9488212	4000
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GS075019B	8000	IS3487429	4000	IS6751031	4000	IS9561104	4000
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GS075032B	4000	IS3557874	4000	IS6795026	4000	IS9607796	4000
GS075081B	12000	IS3663053	4000	IS6806142	24000	IS9627090	4000
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IS3134828	4000	IS6423130	4000	IS9277549	36000	K8447713	8000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
K8475253	4000	R967540	16000	Z4633076	4000		
K8556695	4000	V004220A	8000	Z475411	4000		
K8663459	16000	V0100897	4000	Z5015694	8000		
K877204	16000	V022572A	8000	Z5019649	32000		
K8810796	4000	V034865	4000	Z5103313	12000		
K9028056	4000	V0396141	8000	Z5148864	4000		
K9402209	4000	V0460877	12000	Z528111	8000		
K9451250	4000	V0600350	4000	Z5444811	8000		
K9569073	4000	V0631078	4000	Z5463395	4000		
K9624538	4000	V0659665	4000	Z633672	12000		
M0785437	4000	V066721	4000	Z6441832	4000		
M1523177	20000	V0704555	4000	Z648311A	4000		
M1716722	4000	V0704768	16000	Z6487034	20000		
M2768262	4000	V0725358	40000	Z6502882	16000		
MZ0425400	28000	V0735558	8000	Z6594795	16000		
OS180810	12000	V074477	4000	Z6599355	4000		
OS181236	32000	V0923591	4000	Z676433A	4000		
OS182038	8000	V1069586	4000	Z7053615	4000		
P0419595	52000	V108853A	12000	Z7179686	4000		
P0989308	36000	V1112821	36000	Z7288957	8000		
P1368307	8000	V1156543	4000	Z744360	8000		
P1487756	4000	V1170244	4000	Z7448776	4000		
P1849755	20000	V1170678	12000	Z750403A	4000		
P2176517	4000	W02780881	8000	Z776065	4000		
P2385272	40000	W07928744	4000	Z8144762	40000		
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P2867986	20000	W33810910	12000	Z9495097	4000		
P3201477	4000	W36199994	4000	Z9531697	4000		
P332448A	12000	W37168922	8000				
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P3738446	16000	W42906061	20000				
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P4842379	4000	W48700676	16000				
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P627075	4000	W66108124	20000				
P6881673	4000	W68021733	8000				
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P7808988	12000	W81209309	32000				
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P912361	8000	Y0502799	4000				
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P950515A	4000	Y1239250	8000				
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P9514957	4000	Y1498043	8000				
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R0967350	4000	Y3351473	20000				
R1544852	244000	Y3396744	8000				
R1544879	244000	Y3534209	4000				
R1766626	12000	Y3773572	4000				
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R5412519	16000	Z2920817	4000				
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R617789	8000	Z3221653	12000				
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R7963938	16000	Z3844766	16000				
R8329256	4000	Z392063	4000				
R8734584	20000	Z402001	4000				
R8839262	4000	Z4367554	4000				
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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16577950	20000	D4735944	4000	Y2409079	4000		
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16577950	20000	D5303320	4000	Y3609187	12000		
16577950	20000	D5816646	4000	Y3926948	4000		
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D2308526	4000	R5875462	4000				
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D2988063	8000	V0821713	4000				
D3265812	4000	Y0056098	8000				

DISPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, February 20, 2014. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates for the Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to their addresses stated in the Application Forms at their own risk on Thursday, February 20, 2014.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares will have their Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) dispatched to the address on their Application Forms on or about Thursday, February 20, 2014 by ordinary post and at their own risk.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Thursday, February 20, 2014 or, under a contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allotted to them and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, February 20, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, February 20, 2014. Refund cheques which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Thursday, February 20, 2014. Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares will have their refund cheque(s) (where applicable) dispatched to the address on their Application Forms on or about Thursday, February 20, 2014 by ordinary post and at their own risk.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions are expected to be dispatched to the application payment account on Thursday, February 20, 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on Thursday, February 20, 2014. Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, February 20, 2014. Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, February 20, 2014.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, February 20, 2014. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

PUBLIC FLOAT

Immediately following completion of the Global Offering, not less than 25% (assuming no exercise of the Over-allotment Option) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, February 21, 2014 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination" in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, February 21, 2014. The Shares will be traded in board lots of 4,000 Shares each under the stock code of the Company is 1636.

By Order of the Board
China Metal Resources Utilization Limited
Yu Jianqiu
Chairman

Hong Kong, Thursday, February 20, 2014

As at the date of this announcement, our executive Directors are Yu Jianqiu, Liu Hanjiu, Kwong Wai Sun Wilson, Huang Weiping and Zhu Yufen, and our independent non-executive Directors are Lee Ting Bun Denny, Pan Liansheng and Liu Rong. Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).