

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Metal Resources Utilization Limited
Date Submitted	04/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>01636</u> Descrip	otion : Ordinary	Shares			
Balance at 21 February 2014 (see	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
remarks)	100,000,000,000	0.10	10,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	0.10	10,000,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	:	N/A	A
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of th	he month				

3. Other Classes of Shares

N/A	Description :		N/A	
		fother (Sta	<i>te</i> cap	oital
receding	nonth			
ne month				
	receding 1	No. of classes of receding month	Par va No. of other (Sta classes of shares curren	Par value Authoris No. of other (<i>State</i> cap classes of shares <i>currency</i>) (<i>State cu</i> receding month

Total authorised share capital at the end of the month (HK\$) : 10,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at 21 February				
2014 (See remarks)	2,098,321,600	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,098,321,600	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(28/01/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	111	1,111	111	1111	1 (11	
(10010-1)						
2. N/A						
<u>2.1N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares		. <u> </u>				
(Note 1)		_				
		To	tal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	2			
options (State currency				N/A		
	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares) nce shares)	N/A N/A	-
			Other class)		-

Convertibles (i.e. Convertible i	nto Sharaa of the I	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			1 ``	NT / A	
				nary shares) ence shares) Other class)	N/A N/A N/A	-
			(11/11	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Shates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT / A
						<u>N/A</u>	N/A

S. Scrip dividend At price : State currency Issue and allotment date: $(///)$ S. Scrip dividend At price : State currency Issue and allotment date: $(///)$ G. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) 7. Redemption of shares Class of shares redemed (<i>Note 1</i>) 7. Redemption of shares Class of shares redemed (<i>Note 1</i>) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///)<		Type of Issue		E	For Main	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) 7. Redemption of shares Class of shares (dd/mm/yyyy) 7. Redemption of shares Class of shares (dd/mm/yyyy) 8. Consideration issue At price : State (dd/mm/yyyy) State 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State Issue and allotment (dd/mm/yyyy)								
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Caccellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares								
EGM approval date: $(///)$ Image: GM approval date: $(///)$	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares				EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A				Class of shares				
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A Redemption of shares $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A State $(//)$ Issue and allotment $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ <	6			-)		
Solar approval date: N/A N/A N/A Issue and allotment (// /) N/A GI Issue and allotment (// /) Issue (// /) EGM approval date: (//) Im/A	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A N/A N/A N/A Note 1) Issue and allotment date : (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (Class of shares issuable (Note 1) Issue and allotment State (/ /) date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date:								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.				(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

				For Main Board	<u>l and GEM lis</u>	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/14	
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any): The Shares of the Issuer were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on 21 February 2014.

Submitted by: Yu Jianqiu Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*